Format of Holding of Specified securities

1. Name of Listed Entity:OSEASPRE CONSULTANTS LTD

2.

4.

5

- Scrip Code/Name of Scrip/Class of Security:509782,OSEASPR,EQUITY SHARES
 - Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2021
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
 - Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| а | Whether the Listed Entity has issued any partly paid up shares | - | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | NO |
| С | Whether the Listed Entity has any shares against which depository receipts are issued? | - | NO |
| d | Whether the Listed Entity has any shares in locked-in? | - | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | - | NO |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | | | No of fully paid up equity shares held | up equity shares held | Underlying | (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | | | | | Underlying | assuming full conversion of convertible Securities | Number of Loc | | Number of Sha or otherwise e | ncumbered | Number of equity shares held in dematerialized form |
|----------|--------------------------------|-------|---|--------------------------|------------|---------------|---|---------|------------------|--------|----------------------------|------------|--|---------------|---------------------------|---------------------------------|---------------------------|--|
| | | | | | | | | | o of Voting Righ | | Total as a % of (A+B+C) | | | | As a % of total Shares | | As a % of total Shares | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | (11) | (111) | (IV) | (V) | (W) | (VII) | (VIII) | | 0 | 100) | | (X) | (XI) | 0 | 21) | (X | 010) | (XIV) |
| | | | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 5 | 147043 | 0 | 0 | 147043 | 73.52 | 147043 | 0 | 147043 | 73.52 | | 73.52 | 0 | 0.00 | 0 | 0.00 | 0 147043 |
| (B) | Public | 16 | 52957 | 0 | 0 | 52957 | 26.48 | 52957 | | 52957 | 26.48 | | 26.4 | 0 | 0.00 | NA | NA. | 52957 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | | NA | 0 | 0.00 | NA | NA. | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | | | | | | | | | | | | | | | | | | |
| | Total: | 21 | 200000 | 0 | 0 | 200000 | 100.00 | 200000 | 0 | 200000 | 100.00 | | 100.00 | 0 | 0.00 | 0 | 0.00 | 200000 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Grou

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | | | Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2 | Out seems | | | Warrants) | | Number of Locked in Shares | | otherwise encumber | | Number of equity shares held in dematerialized form | |
|----------|---|---------------|--------------------|---|-----|------|----------------|--|--------------|------------------|---------------|-----------------|-----|----------------------------|-----|--------------------|---|---|----------|
| | | | | | | | | | No. | o of Voting Righ | | Total as a % of | | | No. | As a % of total | | As a % of total | |
| | | | | | | | | | Class X | Class Y | Total | (A+B+C) | | | | Shares held | | Shares held | |
| _ | ON. | CHA | (111) | (IV) | (VI | (VI) | (VIII) | (MIII) | Class X | | (Total (K) | l | 00 | (30) | | an an | | (2011) | (XIV) |
| (1) | Indian | (m) | (11) | (IV) | (v) | (VI) | (VII) | (VIII) | | | ik) | | (A) | (A) | | ciij | | (All) | (AIV) |
| | Individuals/Hindu undivided Family | | - | 14450 | | | 14450 | 7.23 | 14450 | | 14450 | 7.23 | | 7.2 | | 0.00 | | 0.0 | 0 14450 |
| | EHANGIR NUSLI WADIA | AAAPW0989N | 1 | 14450 | 0 | 0 | 14450 | | 14450 | | 14450 | 7.23 | 0 | 7.2 | | 0.00 | | 0.0 | |
| | Central Government/State Government(s) | | | 00 | | | | 0.00 | 0 | | | 0.00 | | 0.00 | | 0.00 | | 0.0 | |
| (c) | financial Institutions/Banks | | | | | | | 0.00 | 0 | | | 0.00 | | 0.00 | | 0.00 | | 0.0 | |
| (d) | Any Other | | 4 | 132593 | | | 132293 | 66.15 | 132293 | | 132293 | 66.15 | 0 | 66.13 | | 0.00 | | 0.0 | |
| | NOWROSIEE WADIA & SONS LIMITED | AAACN1836A | 1 | 87243 | | | 86943 | 43,47 | 86943 | | 86943 | 43.47 | 0 | 43.4 | , , | 0.00 | | 0.0 | 0 86943 |
| | TRISTAR CHARITABLE FOUNDATION | AAACT7222N | 1 | 38450 | 0 | 0 | 38450 | 19.23 | 38450 | | 38450 | 19.23 | 0 | 19.2 | | 0.00 | 0 | 0.0 | 0 38450 |
| | VARNILAM INVESTMENTS & TRADING COMPANY LIMITED | AAACV1963E | 1 | 4600 | 0 | 0 | 4600 | 2.30 | 4600 | | 4600 | 2.30 | 0 | 2.30 |) (| 0.00 | 0 | 0.0 | 0 4600 |
| | MSIL INVESTMENTS LIMITED | AACCM21438 | 1 | 2300 | 0 | 0 | 2300 | | 2300 | | 2300 | | | 1.15 | | 0.00 | 0 | 0.0 | |
| | Sub-Total (A)(1) | | 5 | 147043 | 0 | 0 | 146743 | 73.37 | 146743 | | 146743 | 73.37 | | 73.33 | , , | 0.00 | 0 | 0.0 | 0 146743 |
| | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals | | 0 | 0 | | | | 0.00 | 0 | | | 0.00 | 0 | 0.00 | | 0.00 | 0 | 0.0 | |
| (b) | Government | | 0 | 0 | 0 | 0 | | 0.00 | 0 | | 0 | 0.00 | 0 | 0.00 | | 0.00 | 0 | 0.0 | |
| (c) | Institutions | | 0 | 0 | 0 | 0 | | 0.00 | 0 | | 0 | 0.00 | 0 | 0.00 | | 0.00 | 0 | 0.0 | . 0 |
| | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | 0 | 0.0 | 3 0 |
| | | | | | | | | | | | | | | | | | | | |
| (e) | Any Other | | | | 0 | | | 0.00 | 0 | | | 0.00 | | 0.00 | | 0.00 | 0 | 0.0 | . 0 |
| | | | | | | | | | | | | | | | | | | | 1 |
| | Sub-Total (A)(2) | 1 | | | | | | 0.00 | 0 | ۰ | | 0.00 | | 0.00 | | 0.00 | | 0.0 | |
| | Total Shareholding of Promoter and Promoter Group (A)= | (A)(1)+(A)(2) | 5 | 147043 | 0 | | 146743 | 73.37 | 146743 | | 146743 | 73.37 | | 73.33 | 1 (| 0.00 | | 0.0 | 0 146743 |

Table III . Statement showing shareholding nattern of the Public sharehold

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | equity shares held | up equity shares | | Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) Shareholding as a % of convertible securities (as a percentage of diluted share capital) | | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|--------------------|--------------------|--------------------|------------------|------|----------------|---|---------|-----------------|-------|--|-----|----------------------------|-----|---|-----|---|-------|
| | | | | | | | | | | o of Voting Rig | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | | As a % of total Shares held | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (0) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | | | DK) | | (X) | (20) | (: | CII) | | (2011) | (XIV) |
| | Institutions | | | | | | | | | | | | | | | | | | |
| | Metual Funds | | 0 | 0 | 0 | | | 0.00 | 0 | | 0 | 0.00 | 0 | 0.00 | | 0.00 | | NA | |
| | Venture Capital Funds | | 0 | 0 | 0 | 0 | | 0.00 | 0 | | 0 | 0.00 | 0 | 0.00 | | 0.00 | | NA | |
| | Alternate Investment Funds | | 0 | 0 | 0 | 0 | | 0.00 | | | 0 | 0.00 | 0 | 0.00 | | 0.00 | | NA | |
| | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | | 0.00 | | | | 0.00 | 0 | 0.00 | | 0.00 | | NA | |
| | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | | 0.00 | | | 0 | 0.00 | 0 | 0.00 | | 0.00 | | NA | |
| (1) | Financial Institutions/Banks | | 0 | | 0 | | | 0.00 | | | 0 | 0.00 | | 0.00 | | 0.00 | | NA | |
| | Insurance Companies | | 0 | | 0 | 0 | | 0.00 | | | | 0.00 | 0 | 0.00 | | 0.00 | | NA | |
| | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | | 0.00 | 0 | | 0 | 0.00 | 0 | 0.00 | | 0.00 | NA. | NA | |
| | Any Other | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(1) | | | | 0 | | | 0.00 | | | 0 | 0.00 | 0 | 0.00 | | 0.00 | | NA | |
| | Central Government/State Government(s)/President of Ind | ia . | 0 | 0 | 0 | 0 | | 0.00 | | | 0 | 0.00 | | 0.00 | | 0.00 | | NA | |
| | Sub Total (8)(2) | | 0 | • | 0 | 0 | | 0.00 | 0 | | 0 | 0.00 | 0 | 0.00 | | 0.00 | NA. | NA | |
| | Non-Institutions | | | | | | | | | | | | | | | | | | |
| | Undividual shareholders holding nominal share capital up | | 16 | 52957 | 0 | 0 | 52957 | 26.48 | 52957 | | 52957 | 26.48 | 0 | 26.48 | | 0.00 | NA. | NA | 52250 |
| | KAIOZ DARA NALLADARU | AADPN4936H | | 7851 | | | | | | | | | | | | | | | 785 |
| | BAKHTAVAR ADY PARDIWALIA | ACCPP6375K | | 8051 | | | | | | | | | | | | | | | 805 |
| | RAJESH KUMAR BATRA | AACPB4274D | | 8500 | | | | | | | | | | | | | | | 850 |
| | | AANPS9613E | | 8551 | | | | | | | | | | | | | | | 855 |
| | HEMALATHA KRISHNAMOORTHY | AAEPK7470N | | 8601 | 1 | 1 | | 1 | | | 1 | | | l — | | | 1 | | 860 |
| | Sukant Sadashiv Kelkar | AAFPK0864R | | 8601 | | | | | | | | | | | | | | | 860 |
| | i. Individual shareholders holding nominal share capital in | excess of Rs. 2 La | 0 | | 0 | | | 0.00 | | | | 0.00 | 0 | 0.00 | | 0.00 | NA | NA | |
| | | | | | | | | | | | | | | | | | | | 7 |
| | NBFCs Registered with RBI | | 0 | | 0 | 0 | | 0.00 | | | 0 | 0.00 | 0 | 0.00 | | 0.00 | | NA | |
| | Employee Trusts | 1 | | | 0 | 0 | | 0.00 | | | 0 | 0.00 | | 0.00 | | 0.00 | | NA | |
| (b) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | 0 | 0 | 0 | | 0.00 | 0 | | 0 | 0.00 | 0 | 0.00 | | 0.00 | NA. | NA | |
| (e) | Any Other | | | | | | | | | | | | | | | | | | T |
| | | | | | 0 | 0 | 300 | | | | 300 | | | 0.15 | | 0.00 | | NA | 30 |
| | Sub Total (8)(3) | | 16 | 52957 | 0 | | 53257 | 26.63 | 53257 | | 53257 | 26.63 | | 26.63 | | 0.00 | | | 5255 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 16 | 52957 | 0 | | 53257 | 26,63 | 53257 | | 53257 | 26,63 | | 26.63 | | 0.00 | | | 5255 |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Sharehold

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | | | | Total No of Shares | | Number of Vot | ing Rights held i | n each class of s | | No of Shares Underlying | | Number of Loc | | Number of Shar | | Number of equity |
|----------|--|------------------|--------------------|--------------------|------------------|---------------------|--------------------|-----------------|---------------|-------------------|-------------------|-----------------|--------------------------|---------------------------|---------------|-----------------|----------------|-----------------|---------------------|
| | | | | equity shares held | up equity shares | Underlying | | as a % of total | | | | | Outstanding converttible | assuming full conversion | | | otherwise encu | | shares held in |
| | | | | | held | Depository Receipts | | no of shares | | | | | securities (Including | of convertible Securities | | | | | dematerialized form |
| | | | | | | | | (A+B+C2) | | | | | Warrants) | (as a percentage of | | | | | |
| | | | | | | | | | | | | | | diluted share capital) | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | , | to of Voting Sigl | hts | Total as a % of | | | No. | As a % of total | No. | As a % of total | |
| | | | | | | | | | | | | (A+B+C) | | | | Shares held | | Shares held | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (1) | (11) | (111) | (IV) | (v) | (VI) | (VII) | (VIII) | | - | DK) | | (x) | (30) | - (| CII) | | (2011) | (XIV) |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | | 0.00 | | | | 0.00 | 0 | 0.00 | | 0.00 | NA. | NA | |
| (2) | Employee Benefit Trust (under SEBI)Share based Employee | Benefit) Regulat | 0 | 0 | 0 | 0 | | 0.00 | | | | 0.00 | 0 | 0.00 | | 0.00 | NA. | NA | |
| | | | | | | | | | | | | | | | | | | | |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+ | +(C)(2) | 0 | | 0 | 0 | | 0.00 | | | | 0.00 | 0 | 0.00 | | 0.00 | | | |

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | | | | | | |
|--|-------------|--------------|---|----------|--|--|--|--|
| Name of Shareholder | Name of PAC | No of shares | | Holding% | | | | |
| | | | | | | | | |
| Total: | | | 0 | 0 | | | | |

| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, | | | | | | | | |
|---|--------------|---|--|--|--|--|--|--|
| No of Shareholders | No of shares | ı | | | | | | |